JFM:JAG F.#2010R00609

UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

- - - - - - - X

UNITED STATES OF AMERICA

- against -

VICTIM NOTIFICATION

MICHAEL METTER and STEVEN MOSKOWITZ,

10 CR 600 (ARR)

Defendants.

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On August 4, 2010, a grand jury sitting in the Eastern District of New York returned an indictment against Michael Metter, the Chief Executive Officer and President of Spongetech Delivery Systems, Inc. ("Spongetech"), and Steven Moskowitz, Spongetech's Chief Operating Officer, Chief Financial Officer, Chief Accounting Officer, Treasurer, and Secretary. The indictment, which is accessible on this website, charges the defendants with conspiracy to commit securities fraud and obstruction of justice, securities fraud, obstruction of justice, conspiracy to commit money laundering, and perjury. Pursuant to the Federal Rules of Criminal Procedure, the defendants will be arraigned at the United States Courthouse, 225 Cadman Plaza East, Brooklyn, New York, on August 10, 2010, at 2:00 p.m.

Dated: August 5, 2010 Brooklyn, New York